

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known)

Chapter 11 Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Timothy Hill Children's Ranch, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and *doing business as* names

3. Debtor's federal Employer Identification Number (EIN) 11-2394864

4. Debtor's address Principal place of business

298 Middle Country Road
Riverhead, NY 11901

Number, Street, City, State & ZIP Code

Mailing address, if different from principal place of business

P.O. Box, Number, Street, City, State & ZIP Code

Suffolk
County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL)

6. Type of debtor

Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
 Partnership (excluding LLP)
 Other. Specify: _____

Debtor

Timothy Hill Children's Ranch, Inc.

Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- Health Care Business (as defined in 11 U.S.C. § 101(27A))
- Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- Railroad (as defined in 11 U.S.C. § 101(44))
- Stockbroker (as defined in 11 U.S.C. § 101(53A))
- Commodity Broker (as defined in 11 U.S.C. § 101(6))
- Clearing Bank (as defined in 11 U.S.C. § 781(3))
- None of the above

B. Check all that apply

- Tax-exempt entity (as described in 26 U.S.C. §501)
- Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
- Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.6239

8. Under which chapter of the Bankruptcy Code is the debtor filing?

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

Check one:

- Chapter 7
- Chapter 9
- Chapter 11. Check all that apply:

- The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, and it chooses to proceed under Subchapter V of Chapter 11. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- A plan is being filed with this petition.
- Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

 Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

 No. Yes.District _____
District _____When _____
When _____Case number _____
Case number _____

Debtor **Timothy Hill Children's Ranch, Inc.**
Name

Case number (if known) _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

No
 Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
District _____ When _____ Case number, if known _____

11. Why is the case filed in this district? Check all that apply:

Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
 A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

 No Yes.

Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
 What is the hazard? _____
 It needs to be physically secured or protected from the weather.
 It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
 Other _____

Where is the property?

Number, Street, City, State & ZIP Code _____

Is the property insured? No Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

Funds will be available for distribution to unsecured creditors.
 After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

1-49
 50-99
 100-199
 200-999

1,000-5,000
 5,001-10,000
 10,001-25,000

25,001-50,000
 50,001-100,000
 More than 100,000

15. Estimated Assets

\$0 - \$50,000
 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million

\$1,000,001 - \$10 million
 \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million

\$500,000,001 - \$1 billion
 \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

16. Estimated liabilities

 \$0 - \$50,000 \$1,000,001 - \$10 million \$500,000,001 - \$1 billion

Debtor Timothy Hill Children's Ranch, Inc. Case number (*if known*) _____

Name

 \$50,001 - \$100,000
 \$100,001 - \$500,000
 \$500,001 - \$1 million \$10,000,001 - \$50 million
 \$50,000,001 - \$100 million
 \$100,000,001 - \$500 million \$1,000,000,001 - \$10 billion
 \$10,000,000,001 - \$50 billion
 More than \$50 billion

Debtor

Timothy Hill Children's Ranch, Inc.

Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 9, 2023

MM / DD / YYYY

X /s/ Thaddaeis Hill

Signature of authorized representative of debtor

Thaddaeis Hill

Printed name

Title Executive Director

18. Signature of attorney

X /s/ Heath S. Berger

Signature of attorney for debtor

Date October 9, 2023

MM / DD / YYYY

Heath S. Berger

Printed name

Berger, Fischoff, Shumer, Wexler & Goodman, LLP

Firm name

6901 Jericho Turnpike

Suite 230

Syosset, NY 11791

Number, Street, City, State & ZIP Code

Contact phone 516-747-1136

Email address

hberger@bfslawfirm.com/gfischoff@bfslawfirm.com

hb-7802 NY

Bar number and State

Fill in this information to identify the case:

Debtor name Timothy Hill Children's Ranch, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

 Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- Schedule H: Codebtors* (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- Amended Schedule*
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 9, 2023X /s/ Thaddaeis Hill

Signature of individual signing on behalf of debtor

Thaddaeis Hill

Printed name

Executive Director

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Timothy Hill Children's Ranch, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known): _____

 Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders**

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Bento PO Box 190608 San Francisco, CA 94119		Vendor				\$25,000.00
Cerini & Associates 3340 Veterans Memorial Highway Bohemia, NY 11716		Services				\$24,000.00
Chase Bank PO Box 15298 Wilmington, DE 19850-5298		Credit card				\$28,066.83
Devitt Spellman Barrett LLP 50 Route 111 Smithtown, NY 11787		Legal fees				\$10,650.00
Dime 15 Frowein Road Suite A-3 Center Moriches, NY 11934		Credit card				\$17,350.98
Eric Rogers CPA Rogers and Company CPA 534 Broadhollow Road Melville, NY 11747		Services				\$3,000.00
GardaWorld Security Services PO Box 843886 Kansas City, MO 64184-3886		Services				\$5,437.98
Griffing Hardware Co PO Box 448 Riverhead, NY 11901-0448		Vendor				\$4,235.08

Debtor **Timothy Hill Children's Ranch, Inc.**
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Hampton Hills Golf & Country Club PO Box 1087 Westhampton, NY 11978		Vendor				\$6,505.81
J&S Construction 1843 Forman Drive Cookeville, TN 38501		Vendor				\$173,492.82
Joseph Germana 12 Rose Lane Walkill, NY 12589		Vendor				\$3,930.78
MityLife Inc PO Box 732698 Dallas, TX 75373-2698		Vendor				\$4,082.25
Peconic Bay Medical Center PO Box 350 Plainview, NY 11803-0350		Services				\$7,646.21
Philadelphia Insurance Companies PO Box 70251 Philadelphia, PA 19176-0251		Premiums				\$14,455.00
Pryor Cashman LLP PO Box 22556 New York, NY 10087-2556		Legal fees				\$25,071.70
Riverhead Building Supply 250 David Court Calverton, NY 11933		Vendor				\$4,045.62
Sidhal Industries LLC 176 Front Street Hempstead, NY 11550		Vendor				\$6,178.26
Talmage Enterprises Ltd 1122 Osborne Avenue Riverhead, NY 11901		Vendor				\$3,636.99
Tech360 4 Sunflower Court Holtsville, NY 11742		Vendor				\$3,400.00
Westside Nutrition 1909 E Beebe Capps Expy Searcy, AR 72143		Vendor				\$25,000.00

Fill in this information to identify the case:

Debtor name Timothy Hill Children's Ranch, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

 Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: **Summary of Assets**1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B*..... \$ 11,950,000.001b. **Total personal property:**Copy line 91A from *Schedule A/B*..... \$ 1,687,708.231c. **Total of all property:**Copy line 92 from *Schedule A/B*..... \$ 13,637,708.23Part 2: **Summary of Liabilities**2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 4,435,707.323. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)3a. **Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.003b. **Total amount of claims of nonpriority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 405,628.834. **Total liabilities**
Lines 2 + 3a + 3b\$ 4,841,336.15

Fill in this information to identify the case:

Debtor name Timothy Hill Children's Ranch, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

 Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm) _____ Type of account _____

Last 4 digits of account number

3.1. <u>Dime Community Bank</u>	<u>Checking account</u>	<u>4236</u>	<u>\$573.72</u>
3.2. <u>Dime Community Bank</u>	<u>Checking account (Operating)</u>	<u>1612</u>	<u>\$69,866.30</u>
3.3. <u>Dime Community Bank</u>	<u>Checking account (Fundraising)</u>	<u>1604</u>	<u>\$9,904.58</u>
3.4. <u>Dime Community Bank</u>	<u>Checking account (Payroll)</u>	<u>1778</u>	<u>\$10,196.89</u>
3.5. <u>M&T Bank</u>	<u>Checking account (Resident Funds)</u>	<u>1127</u>	<u>\$39,336.95</u>
3.6. <u>M&T Bank</u>	<u>Checking account (Summer Camp)</u>	<u>2018</u>	<u>\$67.35</u>

Debtor Timothy Hill Children's Ranch, Inc. Case number (*If known*) _____
 Name _____

3.7.	<u>M&T Bank</u>	<u>Checking account (Resident Funds)</u>	<u>9034</u>	<u>\$8,349.80</u>
3.8.	<u>M&T Bank</u>	<u>Checking account</u>	<u>1817</u>	<u>\$3,321.28</u>
3.9.	<u>M&T Bank</u>	<u>Checking account</u>	<u>9448</u>	<u>\$333.50</u>
3.10	<u>Simmons Bank</u>	<u>Checking account (Operating)</u>	<u>9772</u>	<u>\$7,285.97</u>
3.11	<u>Pinnacle Bank</u>	<u>Checking account</u>	<u>6168</u>	<u>\$23,471.89</u>

4. **Other cash equivalents** (*Identify all*)

4.1.	<u>Charles Schwab Investment Portfolio Bond-Endowment</u>	<u>\$440,000.00</u>
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5. **Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$612,708.23

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.
 Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

No. Go to Part 4.
 Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

No. Go to Part 5.
 Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

No. Go to Part 6.
 Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor Timothy Hill Children's Ranch, Inc.
NameCase number (*If known*) _____**27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

No. Go to Part 7.
 Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles**38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

No. Go to Part 8.
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office furniture Value: To Be Supplied	\$0.00	Liquidation	Unknown

40. **Office fixtures**41. **Office equipment, including all computer equipment and communication systems equipment and software**
Equipment at all facilities
Value: To Be Supplied

40.	Office fixtures	\$0.00	Liquidation	Unknown
41.	Office equipment, including all computer equipment and communication systems equipment and software Equipment at all facilities Value: To Be Supplied	\$0.00	Liquidation	Unknown

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$0.0044. **Is a depreciation schedule available for any of the property listed in Part 7?**

No
 Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

No
 Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.
 Yes Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			

Debtor	Timothy Hill Children's Ranch, Inc.		Case number (If known)		
	Name				
47.1.	Two 2020 Suburbans, Five 2020 Chevrolet Silverado 2500s, Three 2020 Express 3500s, Two 2020 Chevrolet Silverado 1500s, One 2022 Chevrolet Expr, Eight 2015 Chevrolets, One 2016 Chevrolet and One 2016 Chevrolet Silverado	\$0.00	Book Value		
			\$125,000.00		
48.	Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels				
49.	Aircraft and accessories				
50.	Other machinery, fixtures, and equipment (excluding farm machinery and equipment) Leasehold improvements at 358 Relax Drive, Smithville, TN 37166	\$0.00	Debtors Estimate		
			\$600,000.00		
51.	Total of Part 8.	\$725,000.00			
	Add lines 47 through 50. Copy the total to line 87.				
52.	Is a depreciation schedule available for any of the property listed in Part 8?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
53.	Has any of the property listed in Part 8 been appraised by a professional within the last year?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
Part 9: Real property					
54.	Does the debtor own or lease any real property?	<input type="checkbox"/> No. Go to Part 10. <input checked="" type="checkbox"/> Yes Fill in the information below.			
55.	Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest				
	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1.	66 acre ranch located at 298, 294 & 296 Middle Road, Riverhead, NY 11901	Fee Owner	\$0.00	Debtors Estimate	\$6,000,000.00
55.2.	House located at 2767 Sound Avenue, Riverhead, NY 11901	Fee Owner	\$0.00	Debtors Estimate	\$500,000.00

Debtor	<u>Timothy Hill Children's Ranch, Inc.</u> Name	Case number (<i>If known</i>)
55.3.	House located at 254 Middle Road, Riverhead, NY 11901	<u>Fee Owner</u> <u>\$0.00</u> <u>Debtors Estimate</u> <u>\$400,000.00</u>
55.4.	Multifamily property located at 128 Norwich Lake, Huntington, MA 01050	<u>Fee Owner</u> <u>\$0.00</u> <u>Debtors Estimate</u> <u>\$3,000,000.00</u>
55.5.	House located at 9 Old Farm Road, Riverhead, NY 11901	<u>Fee Owner</u> <u>\$0.00</u> <u>Debtors Estimate</u> <u>\$350,000.00</u>
55.6.	Property located at 356 Middle Road, Riverhead, NY 11901	<u>Fee Owner</u> <u>\$0.00</u> <u>Debtors Estimate</u> <u>\$600,000.00</u>
55.7.	Property located at 368 Middle Road, Riverhead, NY 11901	<u>Fee Owner</u> <u>\$0.00</u> <u>Debtors Estimate</u> <u>\$500,000.00</u>
55.8.	Multifamily property located at 222 Durham Road, Searcy, AR 72143	<u>Fee Owner</u> <u>\$0.00</u> <u>Debtors Estimate</u> <u>\$600,000.00</u>

56.	Total of Part 9.	<u>\$11,950,000.00</u>
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.		
Copy the total to line 88.		
57.	Is a depreciation schedule available for any of the property listed in Part 9?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	
58.	Has any of the property listed in Part 9 been appraised by a professional within the last year?	
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

Part 10: Intangibles and intellectual property

59. Does the debtor have any interests in intangibles or intellectual property?

No. Go to Part 11.
 Yes Fill in the information below.

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.
 Yes Fill in the information below.

Current value of
debtor's interest

Debtor Timothy Hill Children's Ranch, Inc. _____ Case number (*If known*) _____
 Name _____

71. **Notes receivable**
 Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
 Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership

401(k) with Insperity

Unknown

403(b) with Ascensus

\$350,000.00

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$350,000.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

No
 Yes

Debtor Timothy Hill Children's Ranch, Inc.
NameCase number (*If known*) _____Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$612,708.23</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$725,000.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$11,950,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$350,000.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$1,687,708.23</u>	<u>+ 91b. \$11,950,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$13,637,708.23</u>

Fill in this information to identify the case:

Debtor name Timothy Hill Children's Ranch, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

 Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim	Column B Value of collateral that supports this claim
2.1	<p>Dime Community Bank Creditor's Name</p> <p>209 W. Main Street Riverhead, NY 11901 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 1943</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien 128 Norwich Lake, Huntington, MA 01050, 9 Old Farm Road, Riverhead, NY 11901, 356 Middle Road, Riverhead, NY 11901, 368 Middle Road, Riverhead, NY 11901</p> <p>Describe the lien Commercial Mortgage/Blanket UCC</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>	\$2,069,776.97 \$4,450,000.00
2.2	<p>Dime Community Bank Creditor's Name</p> <p>209 W. Main Street Riverhead, NY 11901 Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 1612</p> <p>Do multiple creditors have an interest in the same property?</p>	<p>Describe debtor's property that is subject to a lien Charles Schwab Investment Portfolio Bond</p> <p>Describe the lien Business Term Loan/Blanket UCC</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply</p>	\$60,039.71 \$440,000.00

Debtor	Timothy Hill Children's Ranch, Inc.	Case number (if known)		
<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.				
<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed				
2.3 Dime Community Bank Creditor's Name 209 W. Main Street Riverhead, NY 11901 Creditor's mailing address Creditor's email address, if known		Describe debtor's property that is subject to a lien 128 Norwich Lake, Huntington, MA 01050, 9 Old Farm Road, Riverhead, NY 11901, Charles Schwab Investment Portfolio Bond	\$187,343.27	\$3,790,000.00
Date debt was incurred Last 4 digits of account number 3080		Describe the lien Business Term Loan/Blanket UCC Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.4 Enterprise FM Trust Creditor's Name Enterprise Fleet Management PO Box 800089 Kansas City, MO 64180-0089 Creditor's mailing address Creditor's email address, if known		Describe debtor's property that is subject to a lien Two 2020 Suburbans, Five 2020 Chevrolet Silverado 2500s, Three 2020 Express 3500s, Two 2020 Chevrolet Silverado 1500s, One 2022 Chevrolet Expr, Eight 2015 Chevrolets, One 2016 Chevrolet and One 2016 Chevrolet Silverado	\$125,000.00	\$125,000.00
Date debt was incurred Last 4 digits of account number 0019		Describe the lien Car Loan Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
2.5 First Fidelity Community Bank Creditor's Name 1704 University Drive Batesville, AR 72501		Describe debtor's property that is subject to a lien 222 Durham Road, Searcy, AR 72143	\$500,000.00	\$600,000.00

Debtor	Timothy Hill Children's Ranch, Inc.	Case number (if known)
<p>Name _____</p> <p>Creditor's mailing address _____</p> <p>Describe the lien</p> <p>Line of Credit</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>		
<p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number 8740</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>		
<p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		
<p>2.6 First Insurance Funding</p> <p>Creditor's Name PO Box 7000 Carol Stream, IL 60197-7000</p> <p>Creditor's mailing address _____</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number _____</p> <p>Do multiple creditors have an interest in the same property?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>		<p>Describe debtor's property that is subject to a lien Return premium</p> <p>\$456,958.13</p> <p>Unknown</p> <p>Describe the lien</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>
<p>2.7 Pinnacle Bank</p> <p>Creditor's Name 150 Third Avenue South Suite 900 Nashville, TN 37201</p> <p>Creditor's mailing address _____</p> <p>Creditor's email address, if known _____</p> <p>Date debt was incurred _____</p> <p>Last 4 digits of account number 0932</p> <p>Do multiple creditors have an interest in the same property?</p>		<p>Describe debtor's property that is subject to a lien Leasehold improvements at 358 Relax Drive, Smithville, TN 37166</p> <p>\$528,661.94</p> <p>Unknown</p> <p>Describe the lien</p> <p>Line of Credit</p> <p>Is the creditor an insider or related party?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is:</p> <p>Check all that apply</p>

Debtor Timothy Hill Children's Ranch, Inc.

Case number (if known) _____

Name _____

No

Yes. Specify each creditor, including this creditor and its relative priority.

Contingent

Unliquidated

Disputed

2.8 Simmons Bank Creditor's Name	Describe debtor's property that is subject to a lien 222 Durham Road, Searcy, AR 72143	\$507,927.30 Unknown
501 S. Main Street Pine Bluff, AR 71601 Creditor's mailing address		
Describe the lien Line of Credit Is the creditor an insider or related party? <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> Is anyone else liable on this claim? <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>		
Date debt was incurred Last 4 digits of account number 7487 Do multiple creditors have an interest in the same property? <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>		
As of the petition filing date, the claim is: Check all that apply <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p>		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,435,707.3**2****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor name Timothy Hill Children's Ranch, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

 Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

 No. Go to Part 2. Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

	Total claim	Priority amount
2.1 Priority creditor's name and mailing address Arkansas Department of Finance & Administration Ledbetter Building 1816 W. 7th Street Room 2250 Little Rock, AR 72201	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>Unknown</u> <u>Unknown</u>
Date or dates debt was incurred	<input type="checkbox"/> Contingent	
Last 4 digits of account number	<input type="checkbox"/> Unliquidated	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input type="checkbox"/> Disputed	
Basis for the claim: Notice Only		
Is the claim subject to offset?		
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	
2.2 Priority creditor's name and mailing address Massachusetts Department of Revenue Tax Department Springfield State Office Building 436 Dwight Street #312 Springfield, MA 01103	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<u>Unknown</u> <u>Unknown</u>
Date or dates debt was incurred	<input type="checkbox"/> Contingent	
Last 4 digits of account number	<input type="checkbox"/> Unliquidated	
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)	<input type="checkbox"/> Disputed	
Basis for the claim: Notice Only		
Is the claim subject to offset?		
	<input checked="" type="checkbox"/> No	
	<input type="checkbox"/> Yes	

Debtor	Timothy Hill Children's Ranch, Inc.	Case number (if known)
	Name	
2.3	<p>Priority creditor's name and mailing address Tennessee Department of Revenue 500 Deaderick Street Nashville, TN 37219</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>
	Date or dates debt was incurred	Basis for the claim: Notice Only
	Last 4 digits of account number	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
<p>Part 2: List All Creditors with NONPRIORITY Unsecured Claims</p> <p>3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.</p>		

		Amount of claim	
3.1	<p>Nonpriority creditor's name and mailing address A W Gifford Inc 11 Lyman Street Springfield, MA 01103</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Vendor</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$522.50
3.2	<p>Nonpriority creditor's name and mailing address Andres Alexander Ramos Wolf Haldenstein Adler Freeman & Herz LLP 270 Madison Avenue New York, NY 10016</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: Lawsuit; Index no.: 618541/19</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	Unknown
3.3	<p>Nonpriority creditor's name and mailing address Ascensus Trust Retirement Plan PO Box 36472 Newark, NJ 07188-6472</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Employee contributions</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,186.25
3.4	<p>Nonpriority creditor's name and mailing address Bento PO Box 190608 San Francisco, CA 94119</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Vendor</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$25,000.00
3.5	<p>Nonpriority creditor's name and mailing address Brookmeade Hardware & Supply Company 1810-A Air Lane Drive Nashville, TN 37210</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: Vendor</p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$365.80

Debtor	Timothy Hill Children's Ranch, Inc. Name	Case number (if known)	
3.6	<p>Nonpriority creditor's name and mailing address Cerini & Associates 3340 Veterans Memorial Highway Bohemia, NY 11716</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$24,000.00
3.7	<p>Nonpriority creditor's name and mailing address Chase Bank PO Box 15298 Wilmington, DE 19850-5298</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit card</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$28,066.83
3.8	<p>Nonpriority creditor's name and mailing address CIT 21146 Network Place Chicago, IL 60673-1211</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$1,417.31
3.9	<p>Nonpriority creditor's name and mailing address Consolidated Hospitality Supplies LLC PO Box 677130 Dallas, TX 75267-7130</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$4.00
3.10	<p>Nonpriority creditor's name and mailing address Devitt Spellman Barrett LLP 50 Route 111 Smithtown, NY 11787</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal fees</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$10,650.00
3.11	<p>Nonpriority creditor's name and mailing address Dime 15 Frowein Road Suite A-3 Center Moriches, NY 11934</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Credit card</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$17,350.98
3.12	<p>Nonpriority creditor's name and mailing address Eric Rogers CPA Rogers and Company CPA 534 Broadhollow Road Melville, NY 11747</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>	\$3,000.00

Debtor	Timothy Hill Children's Ranch, Inc.	Case number (if known)	
Name			
3.13	Nonpriority creditor's name and mailing address Fleury Lumber 231 Main Street Easthampton, MA 01027 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$229.71
3.14	Nonpriority creditor's name and mailing address Fox Pest Control Long Island-NY 66 S. 2nd Street Unit D Bay Shore, NY 11706 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$445.15
3.15	Nonpriority creditor's name and mailing address GardaWorld Security Services PO Box 843886 Kansas City, MO 64184-3886 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$5,437.98
3.16	Nonpriority creditor's name and mailing address Griffing Hardware Co PO Box 448 Riverhead, NY 11901-0448 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$4,235.08
3.17	Nonpriority creditor's name and mailing address Hampton Hills Golf & Country Club PO Box 1087 Westhampton, NY 11978 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$6,505.81
3.18	Nonpriority creditor's name and mailing address Henry Schein Inc PO Box 371952 Pittsburgh, PA 15250-7952 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$250.24
3.19	Nonpriority creditor's name and mailing address Imperial Dade PO Box 27305 New York, NY 10087-7305 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,481.73

Debtor	Timothy Hill Children's Ranch, Inc.	Case number (if known)
Name		
3.20	<p>Nonpriority creditor's name and mailing address Isaura Estevez Robert Young & Associates 2284 Babylon Turnpike Merrick, NY 11566</p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lawsuit; Index no.: 605662/23</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.21	<p>Nonpriority creditor's name and mailing address J&S Construction 1843 Forman Drive Cookeville, TN 38501</p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.22	<p>Nonpriority creditor's name and mailing address Jayne Thode Rheingold Giuffra Ruffo & Plotkin LLP 551 Fifth Avenue 29th Floor New York, NY 10176</p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lawsuit; Index no.: 615613/21</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.23	<p>Nonpriority creditor's name and mailing address John J. Gubitosi Wolf Haldenstein Adler Freeman & Herz LLP 270 Madison Avenue New York, NY 10016</p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lawsuit; Index no.: 622533/19</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.24	<p>Nonpriority creditor's name and mailing address John Joseph Barci Wolf Haldenstein Adler Freeman & Herz LLP 270 Madison Avenue New York, NY 10016</p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Lawsuit; Index no.: 622010/19</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.25	<p>Nonpriority creditor's name and mailing address Joseph Germana 12 Rose Lane Wallkill, NY 12589</p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.26	<p>Nonpriority creditor's name and mailing address Kenny's PO Box 756 Cutchogue, NY 11935</p> <p>Date(s) debt was incurred _</p> <p>Last 4 digits of account number _</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor	Timothy Hill Children's Ranch, Inc.	Case number (if known)
	Name	
3.27	<p>Nonpriority creditor's name and mailing address MityLife Inc PO Box 732698 Dallas, TX 75373-2698</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$4,082.25
3.28	<p>Nonpriority creditor's name and mailing address Neefus Stype Agency Inc 711 Union Avenue PO Box 2340 Aquebogue, NY 11931-2340</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Premiums</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$1,992.44
3.29	<p>Nonpriority creditor's name and mailing address Peconic Bay Medical Center PO Box 350 Plainview, NY 11803-0350</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Services</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$7,646.21
3.30	<p>Nonpriority creditor's name and mailing address Philadelphia Insurance Companies PO Box 70251 Philadelphia, PA 19176-0251</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Premiums</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$14,455.00
3.31	<p>Nonpriority creditor's name and mailing address Pryor Cashman LLP PO Box 22556 New York, NY 10087-2556</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Legal fees</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$25,071.70
3.32	<p>Nonpriority creditor's name and mailing address Riverhead Building Supply 250 David Court Calverton, NY 11933</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$4,045.62
3.33	<p>Nonpriority creditor's name and mailing address Sidhal Industries LLC 176 Front Street Hempstead, NY 11550</p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p> <p>Basis for the claim: <u>Vendor</u></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
		\$6,178.26

Debtor	Timothy Hill Children's Ranch, Inc.	Case number (if known)	
Name			
3.34	Nonpriority creditor's name and mailing address Talmage Enterprises Ltd 1122 Osborne Avenue Riverhead, NY 11901 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,636.99
3.35	Nonpriority creditor's name and mailing address Tech360 4 Sunflower Court Holtsville, NY 11742 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$3,400.00
3.36	Nonpriority creditor's name and mailing address The Press News Group PO Box 1207 Southampton, NY 11969 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19.23
3.37	Nonpriority creditor's name and mailing address US Bank Equipment Finance PO Box 790448 Saint Louis, MO 63179 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$230.82
3.38	Nonpriority creditor's name and mailing address USA Waste & Recycling PO Box 1000 East Windsor, CT 06088 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$663.75
3.39	Nonpriority creditor's name and mailing address Westside Nutrition 1909 E Beebe Capps Expy Searcy, AR 72143 Date(s) debt was incurred <u> </u> Last 4 digits of account number <u> </u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Vendor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,000.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 Andres Alexander Ramos Calcaterra Pollack LLP 1140 Avenue of the Americas 9th Floor New York, NY 10036	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—

Debtor **Timothy Hill Children's Ranch, Inc.**
Name _____

Case number (if known) _____

Name and mailing address _____

On which line in Part 1 or Part 2 is the
related creditor (if any) listed?Last 4 digits of
account number, if
any _____**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b.	+ \$ 405,628.83
5c.	\$ 405,628.83

Fill in this information to identify the case:

Debtor name Timothy Hill Children's Ranch, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

 Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).**2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

Foster care services agreement

State the term remaining

**County of Albany
Department for Children Youth & Families
112 State Street
Suite 300
Albany, NY 12207**

List the contract number of any government contract _____

2.2. State what the contract or lease is for and the nature of the debtor's interest

Agreement for the purchase of foster care for children

State the term remaining

**County of Dutchess
Department of Community & Family Service
60 Market Street
Poughkeepsie, NY 12601**

List the contract number of any government contract _____

2.3. State what the contract or lease is for and the nature of the debtor's interest

Shelter services for homeless families with children and/or homeless single adults
Expires 6/30/25**County of Suffolk
Department of Social Services
PO Box 18100
Hauppauge, NY 11788-8900**

State the term remaining

List the contract number of any government contract 001-6109-4690-65-00061

2.4. State what the contract or lease is for and the nature of the debtor's interest

Agreement for the purchase of foster care for children

State the term remaining

**County of Suffolk
Department of Social Services
PO Box 18100
Hauppauge, NY 11788-8900**List the contract number of any government contract 001-6118-4690-54-00032

Debtor 1 **Timothy Hill Children's Ranch, Inc.**
 First Name _____ Middle Name _____ Last Name _____

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.5.	<p>State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>Agreement for the purchase of foster care for children Expires 12/31/23 DSS-23-0051</p> <p>Essex County Department of Social Services 7551 Court Street PO Box 217 Elizabethtown, NY 12932</p>
2.6.	<p>State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>Agreement for the purchase of foster care for children Livingston County Department of Social Services 1 Murray Hill Drive Adah, PA 15410-1699</p>
2.7.	<p>State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>Agreement for the purchase of foster care for children Expires 12/24 Montgomery County Department of Social Services 64 Broadway PO Box 745 Fonda, NY 12068</p>
2.8.	<p>State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>Agreement for the purchase of foster care for children Nassau County Department of Social Services 60 Charles Lindbergh Blvd Uniondale, NY 11553</p>
2.9.	<p>State what the contract or lease is for and the nature of the debtor's interest _____</p> <p>State the term remaining _____</p> <p>List the contract number of any government contract _____</p>	<p>Agreement for the purchase of foster care for children Niagara County Department of Social Services PO Box 506 Lockport, NY 14095-0506</p>

Debtor 1 **Timothy Hill Children's Ranch, Inc.**
 First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.10.	<p>State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract</p>	<p>Agreement for the purchase of foster care for children Schuyler County Department of Social Services 323 Owego Street Unit 3 Montour Falls, NY 14865</p>
2.11.	<p>State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract</p>	<p>Lease agreement for 394 Middle Road, Riverhead, NY 11901 Expires 8/31/23 Shawn McBurnie 300 Olivia Lane Cutchogue, NY 11935</p>
2.12.	<p>State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract</p>	<p>Contract for the provision of Supervised Independent Living programs for youth ages 18-21 who elect to participate in extended foster care Expires 6/30/27 4600047318 State of Arkansas Division of Children & Family Services PO Box 1437 Slot S561 Little Rock, AR 72203-1437</p>
2.13.	<p>State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract</p>	<p>Agreement for the purchase of foster care for children The County of Jefferson Department of Social Services Human Services Building 250 Arsenal Street Watertown, NY 13601 051.2223.01</p>
2.14.	<p>State what the contract or lease is for and the nature of the debtor's interest State the term remaining List the contract number of any government contract</p>	<p>Agreement for the purchase of foster care for children Wyoming County Department of Social Services PO Box 231 Warsaw, NY 14569</p>

Fill in this information to identify the case:

Debtor name **Timothy Hill Children's Ranch, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

 Check if this is an amended filing

Official Form 206H

Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

	Name	Mailing Address			Name	Check all schedules that apply:
2.1		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.2		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.3		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		
2.4		Street				<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
		City	State	Zip Code		

Fill in this information to identify the case:

Debtor name Timothy Hill Children's Ranch, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

 Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

 None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 1/01/2023 to Filing Date

 Operating a businessUnknown Other _____

For prior year:
From 1/01/2022 to 12/31/2022

 Operating a businessUnknown Other _____

For year before that:
From 1/01/2021 to 12/31/2021

 Operating a business\$9,481,508.00 Other _____

For the fiscal year:
From 1/01/2020 to 12/31/2020

 Operating a business\$9,994,610.00 Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

 None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers--including expense reimbursements--to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor Timothy Hill Children's Ranch, Inc.

Case number (if known) _____

 None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. To Be Supplied		\$0.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

 None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
------------------------------------------------------	-------	-----------------------	---------------------------------

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

 None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

 None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	-----------------------------------------	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

 None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Andres Alexander Ramos v Debtor 618541/19	Lawsuit	Supreme Court State of New York County of Suffolk	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. Jayme Thode v Debtor 615613/21	Lawsuit	Supreme Court State of New York County of Suffolk	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor Timothy Hill Children's Ranch, Inc.

Case number (if known) _____

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.3. John J. Gubitosi v Debtor 622533/19	Lawsuit	Supreme Court State of New York County of Suffolk	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.4. John Joseph Barci v Debtor 622010/19		Supreme Court State of New York County of Suffolk	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.5. Isaura Estevez v Debtor 605662/23	Lawsuit	Supreme Court State of New York County of Nassau	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None.

Debtor **Timothy Hill Children's Ranch, Inc.**

Case number (if known) _____

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. Berger, Fischoff, Shumer, Wexler & Goodman, LLP 6901 Jericho Turnpike Suite 230 Syosset, NY 11791	\$50,000 plus \$1,738 filing fee	9/8/23 & 10/2/23	\$51,738.00

Email or website address _____

Who made the payment, if not debtor? _____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

 None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

 None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

 Does not apply

Address	Dates of occupancy From-To

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

 No. Go to Part 9. Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information

Debtor Timothy Hill Children's Ranch, Inc.

Case number (if known) _____

16. Does the debtor collect and retain personally identifiable information of customers?

No.
 Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Debtor Timothy Hill Children's Ranch, Inc.

Case number (if known) _____

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No.
 Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

No.
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
-----------------------	-------------------------------------	----------------------------------------------------------------------------------	------------------------

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

Name and address	Date of service From-To
------------------	----------------------------

26a.1. Cerini & Associates LLP 3340 Veterans Memorial Highway Bohemia, NY 11716	2021 to present
----------------------------------------------------------------------------------------------------------------	------------------------

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

Name and address	Date of service From-To
------------------	----------------------------

26b.1. Cerini & Associates LLP 3340 Veterans Memorial Highway Bohemia, NY 11716	2021 to present
----------------------------------------------------------------------------------------------------------------	------------------------

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

Debtor Timothy Hill Children's Ranch, Inc.

Case number (if known) _____

Name and address	If any books of account and records are unavailable, explain why
26c.1. Cerini & Associates LLP 3340 Veterans Memorial Highway Bohemia, NY 11716	2021 to present

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

No

Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
---------------------------------------------------------------	-------------------	------------------------------------------------------------------------------

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Linda Bateman	c/o Timothy Hill Children's Ranch, Inc. 298 Middle Country Road Riverhead, NY 11901	Board Member	
Paul Crouch	c/o Timothy Hill Children's Ranch, Inc. 298 Middle Country Road Riverhead, NY 11901	Board Member	
Joseph Ewing	c/o Timothy Hill Children's Ranch, Inc. 298 Middle Country Road Riverhead, NY 11901	Board Member	
Brishan Hatcher	c/o Timothy Hill Children's Ranch, Inc. 298 Middle Country Road Riverhead, NY 11901	Board Member	
Yves Lawson	c/o Timothy Hill Children's Ranch, Inc. c/o 298 Middle Country Road Riverhead, NY 11901	Board Member	
Chad Smith	c/o Timothy Hill Children's Ranch, Inc. 298 Middle Country Road Riverhead, NY 11901	Board Member	

Debtor Timothy Hill Children's Ranch, Inc.

Case number (if known) _____

Name	Address	Position and nature of any interest	% of interest, if any
John Paul Puma	c/o Timothy Hill Children's Ranch, Inc. 298 Middle Country Road Riverhead, NY 11901	Board Member	
Darryl Ford	c/o Timothy Hill Children's Ranch, Inc. 298 Middle Country Road Riverhead, NY 11901	Board Member	
Jeff DiLandro	c/o Timothy Hill Children's Ranch, Inc. 298 Middle Country Road Riverhead, NY 11901	Vice-President-Executive Committee	
Craig Amodemo	c/o Timothy Hill Children's Ranch, Inc. 298 Middle Country Road Riverhead, NY 11901	Secretary-Executive Committee	
Howard Wright	c/o Timothy Hill Children's Ranch, Inc. 298 Middle Country Road Riverhead, NY 11901	Board Member	
Cliff Clark	c/o Timothy Hill Children's Ranch, Inc. 298 Middle Country Road Riverhead, NY 11901	Chairman	
Derick Peterson	c/o Timothy Hill Children's Ranch, Inc. 298 Middle Country Road Riverhead, NY 11901		

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

No
 Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
-------------------------------	------------------------------------------------------	-------	--------------------------------

Debtor Timothy Hill Children's Ranch, Inc.

Case number (if known) _____

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

No
 Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

No
 Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both.
 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on October 9, 2023/s/ Thaddaeis Hill

Signature of individual signing on behalf of the debtor

Thaddaeis Hill

Printed name

Position or relationship to debtor Executive Director**Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?**

No
 Yes

United States Bankruptcy Court
Eastern District of New York

In re Timothy Hill Children's Ranch, Inc.

Debtor(s)

Case No.
Chapter11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
------------------------------------------------------------	----------------	----------------------	------------------

None

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Executive Director** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date October 9, 2023

Signature /s/ Thaddaeis Hill
Thaddaeis Hill

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Eastern District of New York**

In re Timothy Hill Children's Ranch, Inc.

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: October 9, 2023

/s/ Thaddaeis Hill

Thaddaeis Hill/Executive Director
Signer/Title

Date: October 9, 2023

/s/ Heath S. Berger

Signature of Attorney
Heath S. Berger
Berger, Fischoff, Shumer, Wexler & Goodman, LLP
6901 Jericho Turnpike
Suite 230
Syosset, NY 11791
516-747-1136

A W Gifford Inc
11 Lyman Street
Springfield MA 01103

Andres Alexander Ramos
Wolf Haldenstein Adler Freeman
& Herz LLP
270 Madison Avenue
New York NY 10016

Andres Alexander Ramos
Calcaterra Pollack LLP
1140 Avenue of the Americas 9th Floor
New York NY 10036

Arkansas Department of Finance
& Administration
Ledbetter Building
1816 W. 7th Street Room 2250
Little Rock AR 72201

Ascensus Trust Retirement Plan
PO Box 36472
Newark NJ 07188-6472

Bento
PO Box 190608
San Francisco CA 94119

Brookmeade Hardware & Supply Company
1810-A Air Lane Drive
Nashville TN 37210

Cerini & Associates
3340 Veterans Memorial Highway
Bohemia NY 11716

Chase Bank
PO Box 15298
Wilmington DE 19850-5298

CIT
21146 Network Place
Chicago IL 60673-1211

Consolidated Hospitality Supplies LLC
PO Box 677130
Dallas TX 75267-7130

County of Albany
Department for Children Youth & Families
112 State Street
Suite 300
Albany NY 12207

County of Dutchess
Department of Community & Family Service
60 Market Street
Poughkeepsie NY 12601

County of Suffolk
Department of Social Services
PO Box 18100
Hauppauge NY 11788-8900

County of Suffolk
Department of Social Services
PO Box 18100
Hauppauge NY 11788-8900

Devitt Spellman Barrett LLP
50 Route 111
Smithtown NY 11787

Dime
15 Frowein Road
Suite A-3
Center Moriches NY 11934

Dime Community Bank
209 W. Main Street
Riverhead NY 11901

Dime Community Bank
209 W. Main Street
Riverhead NY 11901

Dime Community Bank
209 W. Main Street
Riverhead NY 11901

Enterprise FM Trust
Enterprise Fleet Management
PO Box 800089
Kansas City MO 64180-0089

Eric Rogers CPA
Rogers and Company CPA
534 Broadhollow Road
Melville NY 11747

Essex County
Department of Social Services
7551 Court Street
PO Box 217
Elizabethtown NY 12932

First Fidelity Community Bank
1704 University Drive
Batesville AR 72501

First Insurance Funding
PO Box 7000
Carol Stream IL 60197-7000

Fleury Lumber
231 Main Street
Easthampton MA 01027

Fox Pest Control Long Island-NY
66 S. 2nd Street
Unit D
Bay Shore NY 11706

GardaWorld Security Services
PO Box 843886
Kansas City MO 64184-3886

Griffing Hardware Co
PO Box 448
Riverhead NY 11901-0448

Hampton Hills Golf & Country Club
PO Box 1087
Westhampton NY 11978

Henry Schein Inc
PO Box 371952
Pittsburgh PA 15250-7952

Imperial Dade
PO Box 27305
New York NY 10087-7305

Isaura Estevez
Robert Young & Associates
2284 Babylon Turnpike
Merrick NY 11566

J&S Construction
1843 Forman Drive
Cookeville TN 38501

Jayme Thode
Rheingold Giuffra Ruffo & Plotkin LLP
551 Fifth Avenue
29th Floor
New York NY 10176

John J. Gubitosi
Wolf Haldenstein Adler Freeman
& Herz LLP
270 Madison Avenue
New York NY 10016

John Joseph Barci
Wolf Haldenstein Adler Freeman
& Herz LLP
270 Madison Avenue
New York NY 10016

Joseph Germana
12 Rose Lane
Wallkill NY 12589

Kenny's
PO Box 756
Cutchogue NY 11935

Livingston County
Department of Social Services
1 Murray Hill Drive
Adah PA 15410-1699

Massachusetts Department of Revenue
Tax Department
Springfield State Office Building
436 Dwight Street #312
Springfield MA 01103

MityLife Inc
PO Box 732698
Dallas TX 75373-2698

Montgomery County
Department of Social Services
64 Broadway
PO Box 745
Fonda NY 12068

Nassau County
Department of Social Services
60 Charles Lindbergh Blvd
Uniondale NY 11553

Neefus Stype Agency Inc
711 Union Avenue
PO Box 2340
Aquebogue NY 11931-2340

Niagara County
Department of Social Services
PO Box 506
Lockport NY 14095-0506

Peconic Bay Medical Center
PO Box 350
Plainview NY 11803-0350

Philadelphia Insurance Companies
PO Box 70251
Philadelphia PA 19176-0251

Pinnacle Bank
150 Third Avenue South
Suite 900
Nashville TN 37201

Pryor Cashman LLP
PO Box 22556
New York NY 10087-2556

Riverhead Building Supply
250 David Court
Calverton NY 11933

Schuyler County
Department of Social Services
323 Owego Street
Unit 3
Montour Falls NY 14865

Shawn McBurnie
300 Olivia Lane
Cutchogue NY 11935

Sidhal Industries LLC
176 Front Street
Hempstead NY 11550

Simmons Bank
501 S. Main Street
Pine Bluff AR 71601

State of Arkansas
Division of Children & Family Services
PO Box 1437
Slot S561
Little Rock AR 72203-1437

Talmage Enterprises Ltd
1122 Osborne Avenue
Riverhead NY 11901

Tech360
4 Sunflower Court
Holtsville NY 11742

Tennessee Department of Revenue
500 Deaderick Street
Nashville TN 37219

The County of Jefferson
Department of Social Services
Human Services Building
250 Arsenal Street
Watertown NY 13601

The Press News Group
PO Box 1207
Southampton NY 11969

US Bank Equipment Finance
PO Box 790448
Saint Louis MO 63179

USA Waste & Recycling
PO Box 1000
East Windsor CT 06088

Westside Nutrition
1909 E Beebe Capps Expy
Searcy AR 72143

Wyoming County
Department of Social Services
PO Box 231
Warsaw NY 14569

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL
BANKRUPTCY RULE 1073-2(b)**

DEBTOR(S): Timothy Hill Children's Ranch, Inc.

CASE NO.: _____

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

2. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

3. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Heath S. Berger

Heath S. Berger

Signature of Debtor's Attorney

Berger, Fischoff, Shumer, Wexler & Goodman, LLP

6901 Jericho Turnpike

Suite 230

Syosset, NY 11791

516-747-1136

Signature of Pro Se Debtor/Petitioner

Signature of Pro Se Joint Debtor/Petitioner

Mailing Address of Debtor/Petitioner

City, State, Zip Code

Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.